



# PRIVATE WEALTH

*Legal Expertise to Protect Your Family, Your Assets and Your Future.*



myerson

**Myerson Solicitors**

**Tel:** 0161 941 4000

**Email:** [lawyers@myerson.co.uk](mailto:lawyers@myerson.co.uk)

**[www.myerson.co.uk](http://www.myerson.co.uk)**

# Welcome

Significant wealth brings choices, and with them comes complexity.

How you structure, grow, and transfer your wealth to future generations are decisions that carry real weight. The legal steps you take today will shape your assets and the opportunities available to those who matter most.

## Our Promise

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We deliver a premium, discreet, full-service legal offering for high-net-worth individuals, family offices, trustees, and international families. From wealth strategies and asset protection to dispute resolution, our advice is tailored, precise, and always focused on securing your future.

Our role is to bring legal clarity and confidence to every stage of managing your wealth, even in the most sophisticated arrangements.



*Note: Myerson does not provide any financial services or investment advice.*



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# Meet our Private Wealth Experts



Partner

## Bik-ki Wong

Partner & Head of our Wills, Trusts, and Probate Team

[bik-ki.wong@myerson.co.uk](mailto:bik-ki.wong@myerson.co.uk)



Partner

## Heather Adams

Partner & Head of our Residential Property Team

[heather.adams@myerson.co.uk](mailto:heather.adams@myerson.co.uk)



Partner

## Andrew Brown

Partner in our Corporate and Commercial Teams

[andrew.brown@myerson.co.uk](mailto:andrew.brown@myerson.co.uk)



Partner

## Jane Tenquist

Partner and Head of the Family Law Team

[jane.tenquist@myerson.co.uk](mailto:jane.tenquist@myerson.co.uk)



Partner

## Joanne Perritt

Partner and Head of our Commercial Property Team

[joanne.perritt@myerson.co.uk](mailto:joanne.perritt@myerson.co.uk)



Senior Associate

## Ryan Fletcher

Senior Associate in our Corporate Team

[ryan.fletcher@myerson.co.uk](mailto:ryan.fletcher@myerson.co.uk)

# Legal Expertise Tailored to Your Wealth

We take a holistic approach, handling everything under one roof and providing trusted legal support that grows with you and your family across the generations.

Some of the areas our lawyers can help with:

## Planning & Structuring

### Estate, Trust & Succession Planning

- Wills, powers of attorney, and succession plans for family and business wealth.
- Inheritance Tax (IHT) planning and lifetime gifting.
- Establishment and administration of trusts in England and Wales, along with full trustee advisory services.
- Private trust companies.
- Cross-border estate and long-term resident advice (formerly known as "domicile").

## Tax & Wealth Structuring

- Legal advice on UK and international tax compliance matters, including FATCA, CRS, and non-dom issues.
- Mitigation of inheritance, gift, and capital gains tax.
- Pre-immigration and expatriation structuring.

## Family Investment Companies (FICs)

- Establishment and governance of FICs.
- Growth share schemes/structures, control mechanisms, and succession planning.
- Coordination with tax advisers for compliance and efficiency.

## Family

### Family Office

- Family constitutions, governance frameworks, and investment structures.
- Next-generation education and succession planning.
- Ongoing legal support for single and multi-family offices.

## Family Law

- Divorce and financial settlements involving substantial assets, trusts, and business interests.
- Prenuptial and postnuptial agreements.
- Child arrangements and financial provision for the child of unmarried HNW parents.
- Cases involving international assets and cross-border issues.

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Some of the areas our lawyers can help with:

## Property & Real Estate

### Residential Property

- Prime and super-prime homes, farms, estates, listed buildings, and unregistered land.
- Transfers into trusts and Family Investment Companies for asset protection and estate planning.

### Real Estate Investment

- Acquisition, disposal and development of high-value commercial and mixed-use properties.
- Pension fund investment (via SIPP or SSAS), agricultural properties and landed estates.
- Portfolio and estate management, including strategic advice and dispute resolution.

## Business & Corporate

- Structuring, constitutional arrangements and shareholder agreements, and governance.
- Mergers, acquisitions, MBOs, exits, and succession strategies.

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## Protection & Resolution

### Disputes & Litigation

- Contested probate, trust disputes, and family business disagreements.
- Alternative dispute resolution (ADR).

### Employment Law for Senior Executives

- Executive service agreements and severance.
- Restrictive covenants and confidentiality.
- Employment disputes and reputation protection.

# International Wealth

For individuals with cross-border ties, wealth planning often involves navigating multiple legal systems. We advise on personal, family, business and inheritance matters with an international dimension.

As a member of the MSI Global Alliance, a network of over 250 independent legal and accounting firms in more than 100 countries, we work closely with trusted advisers worldwide to deliver coordinated, clear, and discreet advice wherever you need it.

A member of



Independent legal & accounting firms

## How We Help International Clients

Our team provides tailored advice for internationally mobile individuals and families, addressing the legal, tax and regulatory challenges of cross-border wealth:

**Tax & Residency** – UK tax residency, long-term resident advice, and structuring wealth across jurisdictions.

**Estate Planning & Succession** – Cross-border wills, trusts and succession planning, working alongside international advisers.

**Family Law** – International divorce, financial settlements, jurisdictional disputes, and children matters including national and international children relocation.

**Nuptial Agreements** – Pre- and post-nuptial agreements with international elements and enforceability.

**Property** – Support for overseas clients buying, selling, or investing in UK residential and commercial property, including tax considerations.

**Immigration** – Access to trusted UK and international immigration specialists via our professional network.

# Why Choose Myerson

## 1 Personal, partner-led service

You'll work directly with highly experienced, senior lawyers who stay involved throughout – ensuring discretion, continuity, and clear communication.

## 2 Everything under one roof

Our full-service offering covers every legal aspect of wealth, from personal affairs to business interests and international planning.

## 3 Top-tier expertise, regional value

We offer the calibre of legal advice you'd expect from leading City firms, but with the responsiveness and value of a regional practice.

## 4 Nationally recognised and trusted

Myerson is a Top 200 UK law firm, recommended in The Legal 500 and Chambers guides. Our clients trust us with their most personal matters and consistently refer us to others.

## 5 Working with your trusted advisers

We collaborate seamlessly with your existing team, including your IFAs, tax experts, and accountants to provide truly joined-up legal support.

## 6 Always within reach

We use the latest technology to work efficiently and securely, ensuring that distance or location never limits the service you receive.

## 7 Employee-owned, client-focused

As an employee-owned firm, every member of our team is invested in delivering exceptional outcomes for you.

100%  
EMPLOYEE OWNED



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# Speak to Us in Confidence

Contact our **Private Wealth** team to explore how we can protect what matters most to you, with strategic advice shaped around your family, your circumstances, and your priorities.



**Proudly  
employee  
owned.**

In September 2024, Myerson proudly became the first law firm in Manchester to transition to an employee-owned business. With over 160 employees and 25+ Partners, we are now one of the largest employee-owned organisations in the UK. This milestone unites us as one team, giving every employee a shared stake in our success. By empowering our people, we strengthen the collaborative culture at the heart of Myerson, attract top talent, and ensure our firm's future is shaped by those who make it exceptional.

Discover more about our journey at [www.myerson.co.uk](http://www.myerson.co.uk)

**Myerson Solicitors**  
Grosvenor House,  
20 Barrington Road,  
Altrincham, Cheshire  
WA14 1HB

**Contact our team:**

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**Email:** [lawyers@myerson.co.uk](mailto:lawyers@myerson.co.uk)

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